



PRESS RELEASE

Exchange of JACQUET Metals shares: correction to the notice

Nanterre, 22nd July 2010

The transaction terms relating to the exchange of Jacquet Metals shares against shares issued by IMS to pay for the merger are corrected as follows.

The shares issued by IMS to pay for the merger will be directly attributed to Jacquet Metals shareholders on the basis of 20 newly-issued IMS shares for 7 existing Jacquet Metals shares. Jacquet Metals shareholders who do not own the right number of shares to acquire a whole number of IMS shares, will have to personally sell or buy the number of shares required to have a number of Jacquet Metals shares that is a multiple of 7.

Jacquet Metals shares giving right to fractions of IMS shares remain tradable on the “VRMR market” (compartment for shares delisted from the Euronext Paris regulated market) until 12th August 2010 inclusive. From 19th August 2010, newly-issued IMS shares which have not been claimed will be sold on the market. The terms for disposal of the proceeds from this sale have not been modified.



The combined group has close to 2,500 staff members in 22 countries, and will record 2010 sales of more than a billion euros.

Listed on Euronext Paris - compartment B of the NYSE Euronext, member of the SBF 250 and Small 90 indices
ISIN: FR0000033904 - Reuters: ITMT.PA - Bloomberg: IMS FP

www.ims-group.com

Download the presentation given to the Shareholders' AGM of 30th June 2010 on www.ims-group.com

Financial schedule

Results as of 30th June 2010 will be published on 31st August 2010

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