

JACQUET METALS

Limited company with share capital of 34,616,925.06 euros.
Registered office: 7 rue Michel Jacquet 69800 SAINT PRIEST
311 361 489 LYON TRADE AND COMPANIES REGISTER

NOTICE OF MEETING

The shareholders of Jacquet Metals (hereinafter the “**Company**”) are hereby informed that an Ordinary and Extraordinary General Meeting (hereinafter the “**Meeting**”) will be held at the office of the Company, 44 quai Charles de Gaulle, Lyon (69006), at 10.00 a.m. on Friday June 30, 2023, to discuss the following agenda and vote on the following draft resolutions.

AGENDA

Ordinary item:

1. Approval of the parent company financial statements for the year ended December 31, 2022.
2. Approval of the consolidated financial statements for the year ended December 31, 2022.
3. Appropriation of the profit for the year ended December 31, 2022.
4. Approval of agreements defined by Articles L. 225-38 *et seq.* of the French Commercial Code and of the Statutory Auditors’ special report – Recording of the absence of new agreements.
5. Approval of the information on corporate officer compensation listed in Article L. 22-10-9 I of the French Commercial Code.
6. Approval of the fixed, variable and exceptional components comprising the total compensation and benefits of all kinds paid during or awarded for the year ended December 31, 2022 to Eric Jacquet in respect of his office as Chairman and Chief Executive Officer.
7. Approval of the fixed, variable and exceptional components comprising the total compensation and benefits of all kinds paid during or awarded for the year ended December 31, 2022 to Philippe Goczol in respect of his office as Deputy Chief Executive Officer.
8. Approval of the compensation policy for the Chief Executive Officer.
9. Approval of the compensation policy for the Deputy Chief Executive Officer.
10. Approval of the compensation policy for the directors.
11. Determination of the total annual amount of compensation allocated to the directors.
12. Reappointment of ERNST & YOUNG ET AUTRES as Statutory Auditor.
13. Authorization granted to the Board of Directors to purchase or transfer the Company’s shares.

Extraordinary items:

14. Authorization for the Board of Directors to reduce the share capital through cancellation of treasury shares.
15. Powers.

TEXT OF THE DRAFT RESOLUTIONS SUBMITTED BY THE BOARD OF DIRECTORS

Ordinary item:

FIRST RESOLUTION

Approval of the parent company financial statements for the year ended December 31, 2022

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having taken note of the reports of the Board of Directors and the Statutory Auditors for the year ended December 31, 2022, approves the annual financial statements for that year as presented, in all their components, said financial statements showing a net profit of 26,460,878.63 euros.

It also approves the transactions reflected in said annual financial statements or summarized in such reports.

The General Meeting specifically approves, pursuant to the provisions of Article 223 *quater* of the French General Tax Code, the total amount of expenses and charges referred to in Article 39-4 of that Code, which are not deductible from taxable income, i.e. 8,876 euros, as well as the corresponding corporate tax expense of 2,219 euros.

SECOND RESOLUTION

Approval of the consolidated financial statements for the year ended December 31, 2022

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having taken note of the reports of the Board of Directors and the Statutory Auditors and the Group's consolidated financial statements for the year ended December 31, 2022, which show a consolidated net profit of 190,479,000 euros, approves said financial statements as presented, in all their components, as well as the transactions reflected in such financial statements or summarized in the management report.

THIRD RESOLUTION

Appropriation of the profit for the year ended December 31, 2022

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, as a consequence of the first resolution and having taken note of the reports of the Board of Directors and the Statutory Auditors:

1. notes that the parent company financial statements for the year ended December 31, 2022 show a net profit of 26,460,878.63 euros, that there is no need to allocate funds to the legal reserve, which already amounts to one-tenth of the share capital, and that, taking into account previous retained earnings of 84,654,064.68 euros, the distributable profit amounts to 111,114,943.31 euros;
2. resolves, on the proposal of the Board of Directors, to appropriate the net distributable profit of 111,114,943.31 euros as follows:
 - to shareholders, as a dividend, the sum of 22,707,209 euros,
 - to the special reserve account constituted pursuant to Article 238 *bis* AB of the French General Tax Code, the sum of 37,124.40 euros,
 - the balance, i.e. the sum of 88,370,609.91 euros, to the "Retained earnings" account.

The dividend per share is accordingly set at 1 euro.

It will be paid from July 7, 2023.

The treasury shares held on the date of payment of the dividend will be excluded from this payment and the corresponding sums allocated to the "Retained earnings" account in accordance with Article L. 225-210 of the French Commercial Code.

This payment is eligible for the 40% reduction referred to in Article 158-3 2° of the French Tax Code for taxpayers opting, under the conditions provided for by law, for taxation based on the progressive income tax scale.

It is further noted pursuant to the provisions of Article 243 *bis* of the French General Tax Code that the amount of unit dividends paid by the Company for the three previous years is as follows:

Year ended	Unit dividend	Reduction as per Art. 158-3 2° of French G.T.C.	
		Eligible	Not eligible
31.12.21	€1	€1	€0
31.12.20	€0.40	€0.40	€0
31.12.19	€0.20	€0.20	€0

FOURTH RESOLUTION

Approval of agreements defined by Articles L. 225-38 et seq. of the French Commercial Code and of the Statutory Auditors' special report – Recording of the absence of new agreements

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having taken note of the Statutory Auditors' special report on the agreements referred to in Articles L. 225-38 *et seq.* of the French Commercial Code and in accordance with Article L. 225-40 of the French Commercial Code, notes that no notice has been given of any agreement or commitment authorized and entered into during the past year.

FIFTH RESOLUTION

Approval of the information on corporate officer compensation listed in Article L. 22-10-9 I of the French Commercial Code

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having taken note of the corporate governance report, approves, pursuant to Article L. 22-10-34 I of the French Commercial Code, the information referred to in Article L. 22-10-9 I of the French Commercial Code relating to the compensation of corporate officers as presented in Chapter 2 "Corporate governance," section 3.2, of the Company's 2022 Universal Registration Document.

SIXTH RESOLUTION

Approval of the fixed, variable and exceptional components comprising the total compensation and benefits of all kinds paid or awarded in respect of year ended December 31, 2022 to Eric Jacquet in respect of his office as Chairman and Chief Executive Officer

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having taken note of the corporate governance report and in accordance with the provisions of Article L. 22-10-34 II of the French Commercial Code, approves the fixed, variable and exceptional components of the total compensation and benefits of all kinds paid during or awarded in respect of the year ended December 31, 2022 to Eric Jacquet, Chairman and Chief Executive Officer, as presented in Chapter 2 "Corporate governance," section 3.2.2, of the Company's 2022 Universal Registration Document.

SEVENTH RESOLUTION

Approval of the fixed, variable and exceptional components comprising the total compensation and benefits of all kinds paid or awarded in respect of year ended December 31, 2022 to Philippe Goczol in respect of his office as Deputy Chief Executive Officer

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having taken note of the corporate governance report and in accordance with the provisions of Article L. 22-10-34 II of the French Commercial Code, approves the fixed, variable and exceptional components of the total compensation and benefits of all kinds paid during or awarded in respect of the year ended December 31, 2022 to Philippe Goczol, Deputy Chief Executive Officer, as presented in Chapter 2 "Corporate governance," section 3.2.2, of the Company's 2022 Universal Registration Document.

EIGHTH RESOLUTION

Approval of the compensation policy for the Chief Executive Officer

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having taken note of the corporate governance report drawn up pursuant to Article L. 22-10-

8 of the French Commercial Code, approves the compensation policy for the Chief Executive Officer as presented in Chapter 2 “Corporate governance,” section 3.1.2.2, of the Company’s 2022 Universal Registration Document.

NINTH RESOLUTION

Approval of the compensation policy for the Deputy Chief Executive Officer

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having taken note of the corporate governance report drawn up pursuant to Article L. 22-10-8 of the French Commercial Code, approves the compensation policy for the Deputy Chief Executive Officer as presented in Chapter 2 “Corporate governance,” section 3.1.2.2, of the Company’s 2022 Universal Registration Document.

TENTH RESOLUTION

Approval of the compensation policy for the directors

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having taken note of the corporate governance report drawn up pursuant to Article L. 22-10-8 of the French Commercial Code, approves the compensation policy applicable to directors as presented in Chapter 2 “Corporate governance,” section 3.1.2.1, of the Company’s 2022 Universal Registration Document.

ELEVENTH RESOLUTION

Determination of the total annual amount of compensation allocated to the directors

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having taken note of the report of the Board of Directors, resolves to set at 275,000 euros the total annual compensation allocated to the directors for the year ending December 31, 2023 and for subsequent financial years until a further decision by the General Meeting.

TWELFTH RESOLUTION

Reappointment of ERNST & YOUNG ET AUTRES as regular Statutory Auditor

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having noted that the term of ERNST & YOUNG ET AUTRES as Joint Statutory Auditor of the Company expires at the end of this General Meeting, resolves, on the proposal of the Board of Directors, to reappoint ERNST & YOUNG ET AUTRES as the Company’s regular Statutory Auditor for a period of six years expiring at the close of the Ordinary General Meeting called to approve the financial statements for the year ending December 31, 2028.

THIRTEENTH RESOLUTION

Authorization granted to the Board of Directors to purchase or transfer the Company’s shares

The General Meeting, voting under the quorum and majority conditions required for ordinary general meetings, having taken note of the report of the Board of Directors and the description of the share buyback program drawn up in accordance with the provisions of Articles 241-1 *et seq.* of the General Regulation of the AMF:

1- authorizes the Board of Directors, with the option of further delegation under the conditions provided for by statutory and regulatory provisions, in accordance with the provisions of Articles L. 22-10-62 *et seq.* of the French Commercial Code and Regulation No. 596/2014 of the European Parliament and of the Council of April 16, 2014, as well as any other provisions that may become applicable, to purchase or have purchased its own shares, on one or more occasions, at the times it deems appropriate, in order to:

- boost the liquidity of transactions and the regular listing of the Company's shares, or avoid any share price discrepancies not justified by market trends, as part of a liquidity agreement entered into with an investment service provider acting on a fully independent basis, under the conditions and in accordance with the procedures determined by the regulations and recognized market practices, in compliance with a code of conduct recognized by the French Financial Markets Authority;
- grant shares to officers or employees of the Company and/or companies in its Group under the terms and conditions established by the applicable statutory and regulatory provisions, in relation to (i) sharing the benefits of the Company's expansion, (ii) the stock option system provided for by Articles L.225-179 et seq. of the French Commercial Code, (iii) the bonus share system provided for by Articles L.225-197-1 et seq. of the French Commercial Code, and (iv) a company savings plan, as well as to execute all hedging transactions related to these operations, under the conditions established by market regulators and at such times as the Board of Directors or the person acting as its representative so decides;
- deliver shares upon the exercise of rights attached to transferable securities granting immediate or subsequent entitlement to the award of shares in the Company, via redemption, conversion, exchange, presentation of a warrant or any other means, as well as to perform any hedging transactions relating to the issuance of such securities, under the conditions provided for by the market regulatory authorities and at such times as the Board of Directors or the person acting on its authority so decides;
- retain shares and allocate them subsequently in payment or exchange in connection with potential acquisitions, mergers, demergers or contributions;
- cancel all or some of the shares by means of a capital reduction (particularly in order to optimize cash management, return on equity or earnings per share), subject to the adoption by this General Meeting of the fourteenth resolution below;
- and with a view to any other practice that may be recognized by the law or by the AMF in the future, or for any other purpose that would enable the Company to benefit from the assumption of irrevocable legitimacy as provided for by Regulation No. 596/2014 of the European Parliament and of the Council of April 16, 2014.

2- resolves that this program is also intended to allow the Company to trade in its shares for any other purpose that is not prohibited, or which may come to be authorized by the law or regulations in force. In such case, the Company will inform its shareholders by means of a press release;

3- resolves that the total number of shares purchased by the Company during the term of the buyback program may not exceed 10% of the shares comprising the Company's share capital, at any time, this percentage being applied to share capital adjusted pursuant to transactions affecting it after this General Meeting, i.e., for information purposes, as of December 31, 2022, a maximum of 2,302,273 shares, it being specified that (i) in accordance with the provisions of Article L. 22-10-62 of the French Commercial Code, when shares are bought back to facilitate liquidity under the conditions defined by the General Regulation of the AMF, the number of shares taken into account for the calculation of the 10% maximum provided for above corresponds to the number of shares purchased less the number of shares sold during the term of the authorization, (ii) the number of shares purchased with a view to holding them and subsequently delivering them as consideration for acquisitions, mergers, demergers or contributions may not exceed 5% of its share capital, and (iii) the number of shares that the Company may hold at any time may not exceed 10% of the shares comprising the Company's share capital;

4- resolves that the purchase, sale, transfer, delivery or exchange of shares may be carried out, on one or more occasions, by any means not prohibited or which may come to be authorized by the regulations in force, and in particular by purchases or sales on the stock market or over the counter, including by the purchase or sale of blocks of shares (without limiting the portion of the buyback program that may be carried out by this means), by public tender or exchange offer, by sale with right of repurchase or by use of option mechanisms, by use of derivative financial instruments traded on regulated markets, multilateral trading facilities, with systematic internalizers or concluded over the counter, in all cases, either directly or indirectly through an investment services provider;

5- resolves that such transactions may be carried out at such times as the Board of Directors may decide, including during the period of a public offer, within the limits authorized by the legal and regulatory provisions in force;

6- sets (i) the maximum purchase price of the shares under this resolution at 50 euros per share, and, (ii) in accordance with the provisions of Article R. 225-151 of the French Commercial Code, the maximum total amount allocated to the share buyback program covered by this resolution at 115,113,650 euros, corresponding to a maximum number of 2,302,273 shares purchased on the basis of the maximum unit price of 50 euros authorized above;

7- delegates all powers to the Board of Directors, with the option of further delegation under the conditions set out by law, for the purpose of making decisions in respect of and implementing this resolution, to specify, where necessary, the terms and conditions, to complete the buyback program, and notably to place any stock market orders, enter into any agreements, and allocate or reallocate the shares acquired to the various objectives pursued, set the terms and conditions under which the rights of holders of securities, free shares or options will be preserved, where necessary, in accordance with legal, regulatory or contractual provisions, make all declarations to the AMF and any other competent authority, complete all other formalities and, in general, do everything that may be necessary;

8- sets at eighteen months, as from the date of this General Meeting, the period of validity of this authorization and notes that it invalidates, as from the same date, the unused portion of the authorization granted to the Board of Directors by the General Meeting of June 24, 2022 under the terms of its twenty-fourth resolution; and

9- grants full powers to the Board of Directors, with the option of further delegation, to implement this authorization.

Pursuant to the provisions of Article L. 225-211 of the French Commercial Code, the Board of Directors shall report to the General Meeting on the transactions carried out under this authorization in the report provided for in Article L. 225-100 of the French Commercial Code.

Extraordinary items:

FOURTEENTH RESOLUTION

Authorization for the Board of Directors to reduce the share capital through cancellation of treasury shares

The General Meeting, voting under the quorum and majority conditions required for extraordinary general meetings, having taken note of the report of the Board of Directors and the special report of the Statutory Auditors, subject to the adoption of the thirteenth resolution of this Meeting, and in accordance with Article L. 22-10-62 of the French Commercial Code, authorizes the Board of Directors, with the option of further delegation, to cancel, at its sole discretion and at the times it deems appropriate, on one or more occasions, up to a maximum of 10% of the Company's share capital per twenty-four month period, all or part of the shares acquired under the authorization approved by this General Meeting in its thirteenth resolution or under a share buyback program authorized before or after the date of this General Meeting, and to reduce the capital accordingly, it being specified that this percentage applies to capital adjusted in light of transactions affecting it after this General Meeting.

The General Meeting resolves that the excess of the purchase price of the ordinary shares over their nominal value shall be charged to the "Additional paid-in capital" account or to any available reserve account, including the legal reserve, up to a maximum of 10% of the capital reduction authorized.

This authorization is given for a period of eighteen months from the date of this Meeting. It terminates with immediate effect, for the unused portion, the authorization granted by the General Meeting of June 24, 2022 in its forty-third resolution.

All powers are granted to the Board of Directors, with the option of further delegation, to implement this authorization, notably to determine the final amount of the capital reduction, to set the terms and conditions thereof and to record the completion thereof, to amend the Company bylaws accordingly, to charge the difference between the book value of the canceled shares and their nominal amount to all reserve and premium accounts, to carry out the formalities required to implement the capital reduction

completed in accordance with this resolution, to carry out all procedures and declarations with all organizations and, in general, to do everything that may be necessary.

The Board of Directors will inform the General Meeting each year of the transactions carried out under this resolution in accordance with applicable regulations.

FIFTEENTH RESOLUTION

Powers

The General Meeting grants full powers to the bearer of an original, a copy or an extract of the minutes of the Meeting to carry out all legal formalities following the adoption of the foregoing resolutions.

How to attend the General Meeting

All shareholders may attend the Meeting, regardless of the number of shares they own, provided that on the registration date specified in Article R. 22-10-28 of the French Commercial Code and set out below, they meet the conditions provided for in said Article.

Prerequisites

In accordance with Article R. 22-10-28 of the French Commercial Code, the right to attend the Meeting is subject to shares being registered in the name of the shareholder or the intermediary registered on his/her behalf, at midnight (Paris time) on Wednesday June 28, 2023, either in the registered share accounts kept by the Company or in the bearer share accounts kept by the authorized intermediary.

The registration or recording of securities in the bearer securities accounts kept by an authorized intermediary shall be evidenced by a shareholder certificate issued by said intermediary, attached to the absentee voting or proxy form drawn up in the name of the shareholder or on behalf of the shareholder represented by the authorized intermediary. A certificate will also be issued to shareholders wishing to attend the Meeting in person who have not received their admission card by midnight (Paris time) on the second business day preceding the Meeting, i.e. midnight on June 28, 2023.

Ways of taking part in the Meeting

Shareholders have several options for taking part in the Meeting. They may (1) attend the meeting in person or (2) take part remotely by giving proxy to the Chair or to any other natural or legal person of their choosing, or by returning the postal voting form.

Shareholders who have already cast a vote, sent a proxy or requested an admission card or a shareholder certificate are advised that they:

- can no longer choose another way of taking part;
- may at any time transfer all or part of their shares. If the transfer takes place before midnight (Paris time) on June 28, 2023, the Company shall invalidate or amend, as the case may be, the absentee vote, proxy, admission card or shareholder certificate. To that end, the authorized intermediary keeping the account shall notify the Company or its agent of the transfer and provide it with the necessary information.

1. Shareholders wishing to attend the Meeting in person:

– **for registered shareholders:** shareholders must request an admission card from Société Générale – Service Assemblées – CS 30812 – 44308 Nantes Cedex 3. If they have not received their admission card by the second working day before the Meeting, they may go directly to the appropriate counter on the day of the Meeting with an identity document.

– **for bearer shareholders:** shareholders must ask the authorized intermediary who manages their securities account to send them an admission card. If they have not received their admission card by midnight (Paris time) on the second business day preceding the Meeting (i.e. midnight on June 28, 2023), they may attend the Meeting in possession of an identity document and a shareholder certificate obtained from their authorized intermediary.

2. Shareholders wishing to vote by post or by proxy (to be sent by post):

– **for registered shareholders:** shareholders may return the duly completed and signed voting form to Société Générale, using the prepaid reply envelope enclosed with the Notice of Meeting. This voting form is attached to the Notice of Meeting sent by post;

– **for bearer shareholders:** shareholders must request a voting form from the authorized intermediary that manages their securities account. The authorized intermediary will then send the duly completed and signed voting form, together with a shareholder certificate, to Société Générale – Service Assemblées – CS 30812 – 44308 Nantes Cedex 3.

Requests for voting forms must be received by Société Générale – Service Assemblées – CS 30812 – 44308 Nantes Cedex 3 or at the Company's registered office, at least six days before the date of the Meeting, i.e. by June 24, 2023.

Voting forms will also be available on the Company's website under the conditions set out under the heading "Shareholders' information rights" below.

Only duly completed voting forms received by Société Générale at the above address at least three days before the date of the Meeting, i.e. by June 27, 2023, and accompanied by the shareholder certificate issued by the authorized intermediary, will be taken into account for bearer shares.

How to fill in the voting form

Three options:

1. Vote by mail

Black out the boxes next to any resolutions that you wish to vote against.

2. Give proxy to the Chair of the Meeting

The Chair will then vote in favor of the draft resolutions presented or approved by the Board of Directors, and against any resolutions not presented or approved by the Board of Directors.

3. Be represented by any natural or legal person of your choosing

Provide the name and contact details of the person to whom you are giving proxy to vote in your place.

Pursuant to the provisions of Article R. 225-79 of the French Commercial Code, a shareholder who has chosen to be represented may notify or revoke this appointment. Notification of the appointment and revocation of a proxy may be made electronically, as follows:

– **for registered shareholders:** shareholders must send an email bearing an electronic signature, obtained from an authorized third-party certifier under the statutory and regulatory conditions in force, to the following email address: legal@jacquetmetals.com, stating their last name, first name, address and Société Générale identifier for pure registered shareholders (information available on the top left-hand corner of the account statement) or their financial intermediary identifier if they are an administered registered shareholder, as well as the last name and first name of the proxy appointed or revoked;

– **for bearer shareholders:** shareholders must send an email bearing an electronic signature, obtained from an authorized third-party certifier under the legal and regulatory conditions in force, to the following email address: legal@jacquetmetals.com, stating their last name, first name, address and bank details, as well as the last name and first name of the proxy appointed or revoked. Shareholders must then ask the financial intermediary who manages their securities account to send written confirmation (by mail or fax) to Société Générale – Service Assemblées – CS 30812 – 44308 Nantes Cedex 3.

For duly signed and completed appointments or revocations of proxies to be valid, they must reach the Company at least three days before the date of the Meeting, i.e. June 27, 2023, for notifications made by post, as well as for notifications made electronically.

Only notifications of appointment or revocation of proxies may be sent to the above email address; no requests or notifications for any other purpose will be taken into account or processed.

Requests for the inclusion of draft resolutions or items on the agenda

In accordance with the provisions of Article L. 225-105 of the French Commercial Code, one or more shareholders meeting the conditions set out in Article R. 225-71 of the French Commercial Code or a shareholders' association meeting the conditions set out in Article L. 22-10-44 of the French Commercial Code may request the inclusion of items or draft resolutions on the Meeting agenda.

Any request for the inclusion of items or draft resolutions on the agenda must be received, under the conditions provided for in Article R. 225-73 of the French Commercial Code (on the basis of Article R. 22-10-22 of said Code), by email to comfi@jacquetmetals.com or by registered letter with acknowledgment of receipt sent to the registered office, 7 rue Michel Jacquet, 69800 Saint-Priest, France, for the attention of Thierry Philippe, no later than the twenty-fifth day prior to the date of the Meeting, i.e. June 5, 2023.

Such requests must be accompanied by a certificate of account registration proving that the applicants hold or represent the fraction of capital required by Article R. 225-71 of the aforementioned French Commercial Code.

In addition, the consideration by the Meeting of the items or draft resolutions submitted by the shareholders is subject to the transmission, by the authors, of a new certificate proving the accounting registration of the shares under the same conditions on the second business day preceding the Meeting, i.e. June 28, 2023, at midnight (Paris time).

The texts of the draft resolutions submitted by shareholders and the list of items added to the agenda at their request will be posted on the Company's website (jacquetmetals.com) provided that they meet the above-mentioned conditions.

Written questions

In accordance with Article R. 225-84 of the French Commercial Code, any shareholder may submit written questions. Such questions must be sent by email to comfi@jacquetmetals.com or by registered letter with acknowledgment of receipt to the Company's registered office, 7 rue Michel Jacquet, 69800 Saint-Priest, for the attention of Thierry Philippe, no later than four working days prior to the General Meeting, i.e. June 26, 2023, accompanied by a certificate of registration either in the registered share accounts or in the bearer share accounts kept by the authorized intermediary.

Shareholders' information rights

In accordance with the law, all documents that must be communicated at this Meeting will be made available to the Company's shareholders, within the statutory deadlines, at the Company's registered office, 7 rue Michel Jacquet, 69800 Saint-Priest, France, or by request addressed to Société Générale – Services Assemblées – CS 30812 – 44308 Nantes Cedex 3, within the statutory deadlines.

All documents and information provided for in Article R. 22-10-23 of the French Commercial Code may be consulted on the Company's website (jacquetmetals.com), from the twenty-first day prior to the Meeting, i.e. June 9, 2023.