

A leader in the distribution of specialty steels

Sales LTM €2.2Bn

Staff 2021 2,951

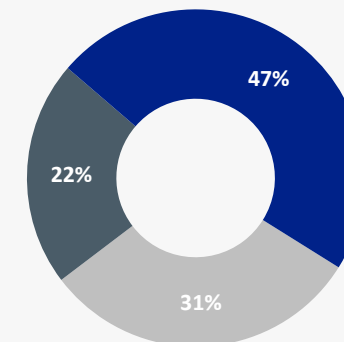
Inventory €656m

CAPEX 2021 €32m

Gearing 33%

Activity by division

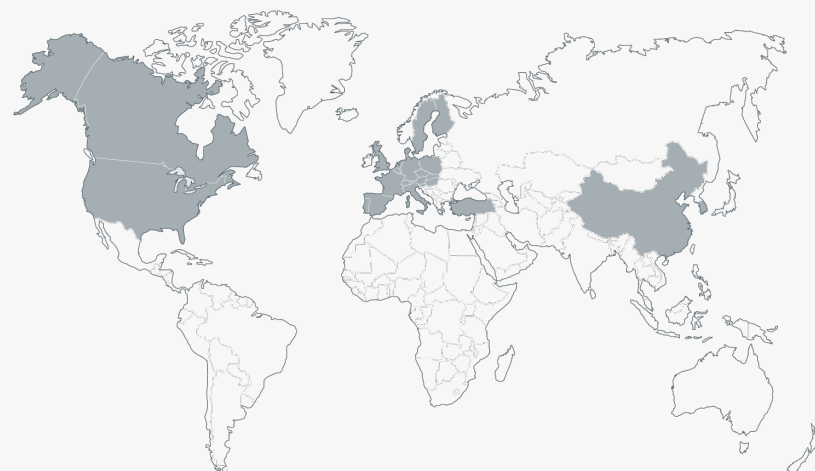
JACQUET
Stainless steel
quarto plates



IMS group
Engineering steels

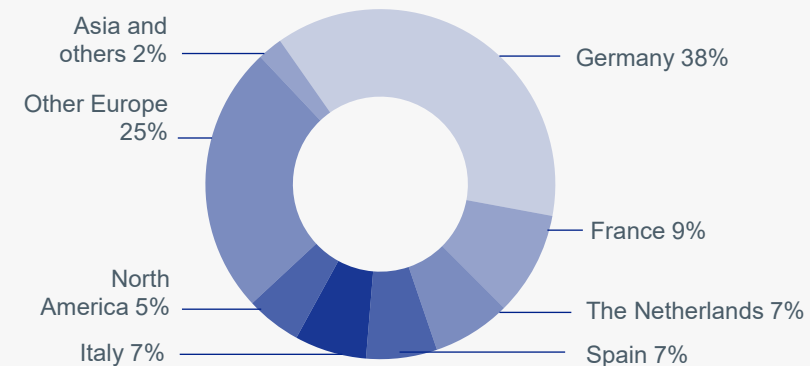
STAPPERT
Stainless steel long
products

105 distribution centers – 24 countries*



* Data as of December 31, 2021

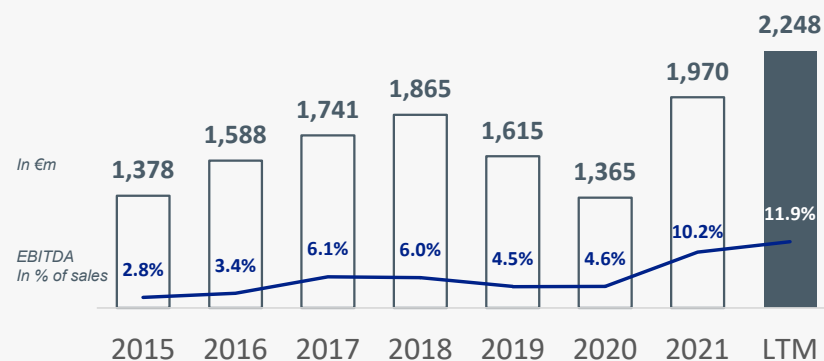
Activity by country





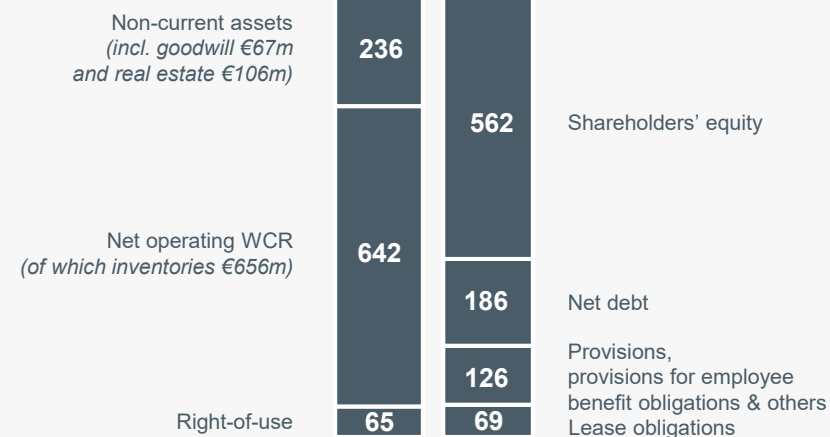
Key figures

Sales and % EBITDA

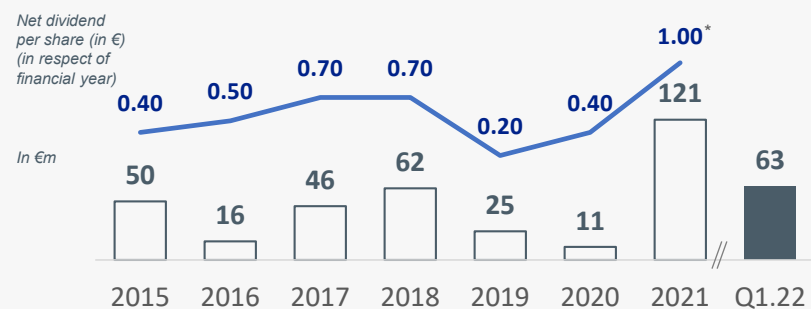


Balance sheet

In €m

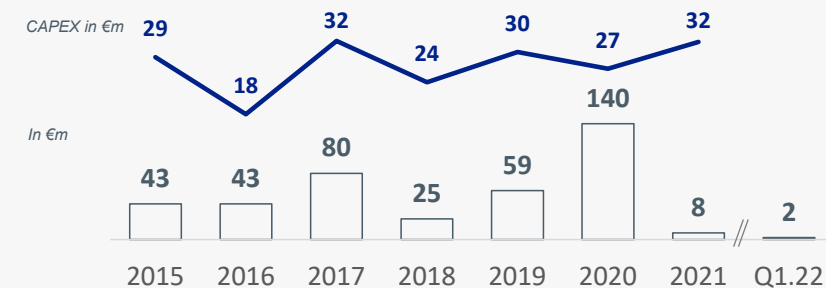


Net income (Group share) and net dividend per share



* Dividend per share that will be proposed to the General Meeting of shareholders on June 24, 2022

Operating cash flow and CAPEX





Drachten, The Netherlands



Environment

Carbon footprint*: the energy consumption of the Group's distribution centers (scopes 1 & 2) accounts for 0.8% of the total emissions

Scope 1
Energy consumed
(gas & fuel oil)

0.2%

Scope 2
Energy consumed
(electricity)

0.6%

Scope 3
Indirect emissions

99.2%

Steel producers 95.3%
Upstream transport 2.9%
Downstream transport 1.0%

Scopes 1 & 2: promotion of renewable energy / solar panels

> 6,000 sqm between 2018 and 2021

> 3,000 sqm planned in 2022

Circular economy: 3/4 of Group's steel supplies come from recycled steels

Systematic recovery and recycling of scrap metal and consumables

Quality of supplies: periodic assessment of the main suppliers (adherence to the JACQUET METALS Supplier Policy), product traceability, ISO standards, etc.

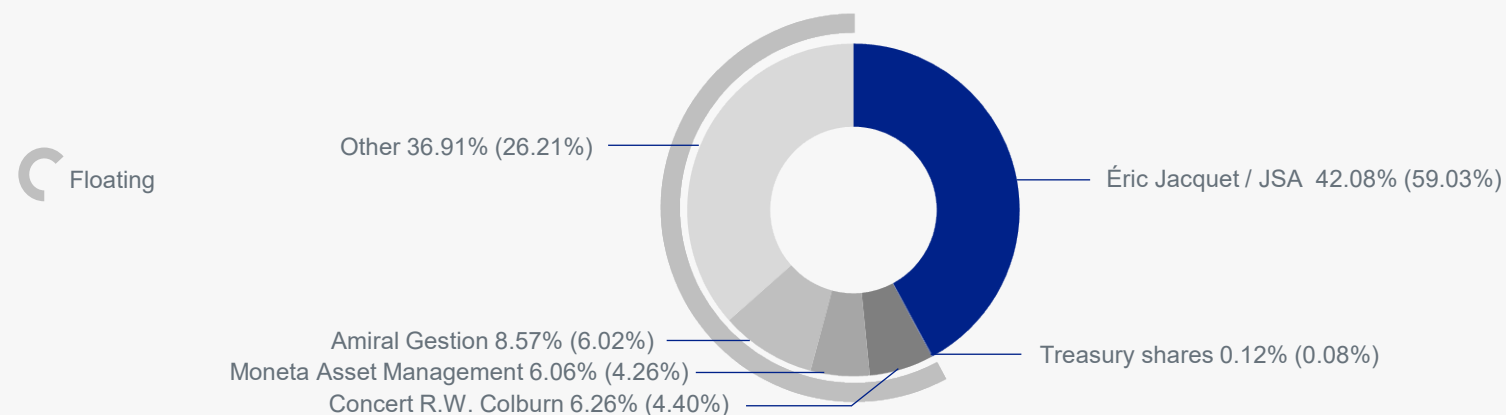
* Data as of December 31, 2021



Shareholder structure and stock market

Shareholder structure % capital (% voting rights)

Éric Jacquet and JSA (which is controlled by Éric Jacquet) held 42.08% of the share capital and 59.03% of the voting rights in the Company.



Share price of JACQUET METALS (JCQ)



		31.03.2022 3 months
Number of shares at end of the period	Shares	23,022,739
Market capitalization at end of period	€k	452,167
High	€	25.60
Low	€	16.32
Price at end of period	€	19.64
Average daily traded volume	Shares	31,964
Average daily traded capital	€	676,410