

## A leader in the distribution of specialty steels

**Sales LTM** €2.2Bn

**Staff 2021** 2,951

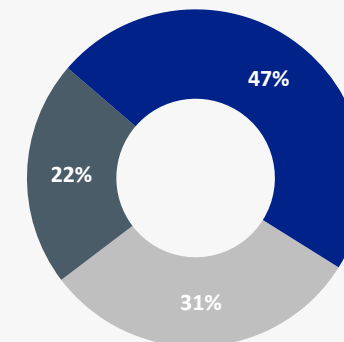
**Inventory** €656m

**CAPEX 2021** €32m

**Gearing** 33%

### Activity by division

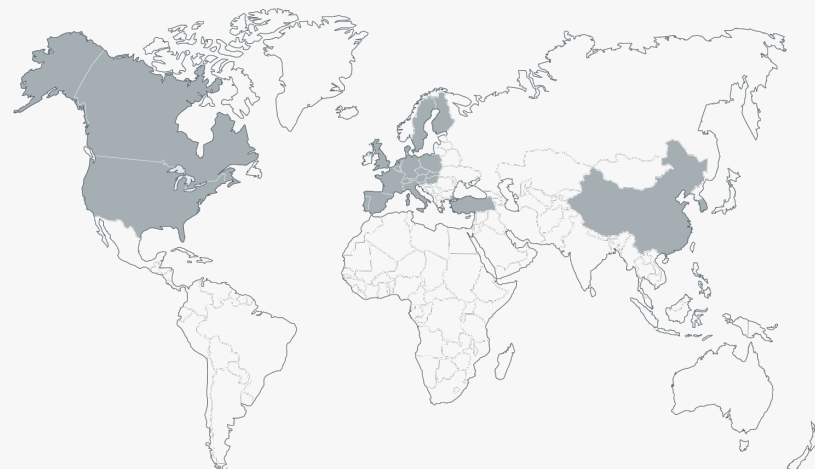
**JACQUET**  
Stainless steel  
quarto plates



**IMS group**  
Engineering steels

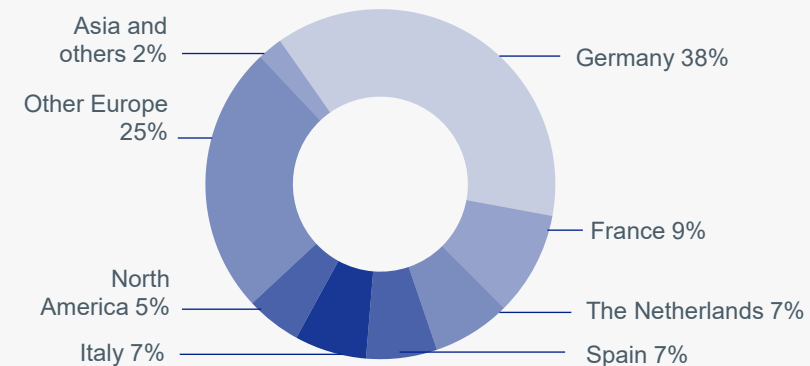
**STAPPERT**  
Stainless steel long  
products

### 105 distribution centers – 24 countries\*



\* Data as of December 31, 2021

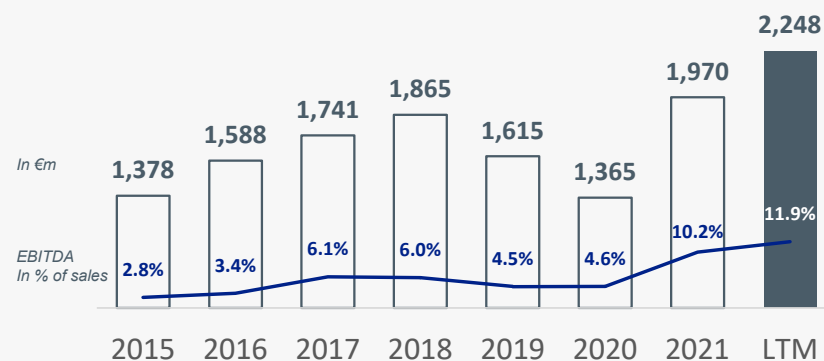
### Activity by country





## Key figures

### Sales and % EBITDA



### Balance sheet

In €m

Non-current assets  
(incl. goodwill €67m  
and real estate €106m)

236

Net operating WCR  
(of which inventories €656m)

642

Right-of-use

65

Shareholders' equity

562

Net debt

186

Provisions,  
provisions for employee  
benefit obligations & others  
Lease obligations

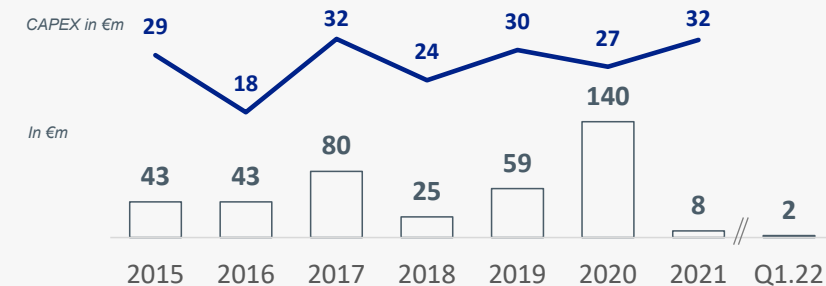
126

69

### Net income (Group share) and net dividend per share



### Operating cash flow and CAPEX





Drachten, The Netherlands



## Environment

**Carbon footprint\***: the energy consumption of the Group's distribution centers (scopes 1 & 2) accounts for 0.8% of the total emissions

**Scope 1**  
Energy consumed  
(gas & fuel oil)

0.2%

**Scope 2**  
Energy consumed  
(electricity)

0.6%

**Scope 3**  
Indirect emissions

99.2%

**Steel producers** 95.3%  
**Upstream transport** 2.9%  
**Downstream transport** 1.0%

**Scopes 1 & 2: promotion of renewable energy / solar panels**

> 6,000 sqm between 2018 and 2021

> 3,000 sqm planned in 2022

**Circular economy**: 3/4 of Group's steel supplies come from recycled steels

**Systematic recovery and recycling** of scrap metal and consumables

**Quality of supplies**: periodic assessment of the main suppliers (adherence to the JACQUET METALS Supplier Policy), product traceability, ISO standards, etc.

\* Data as of December 31, 2021

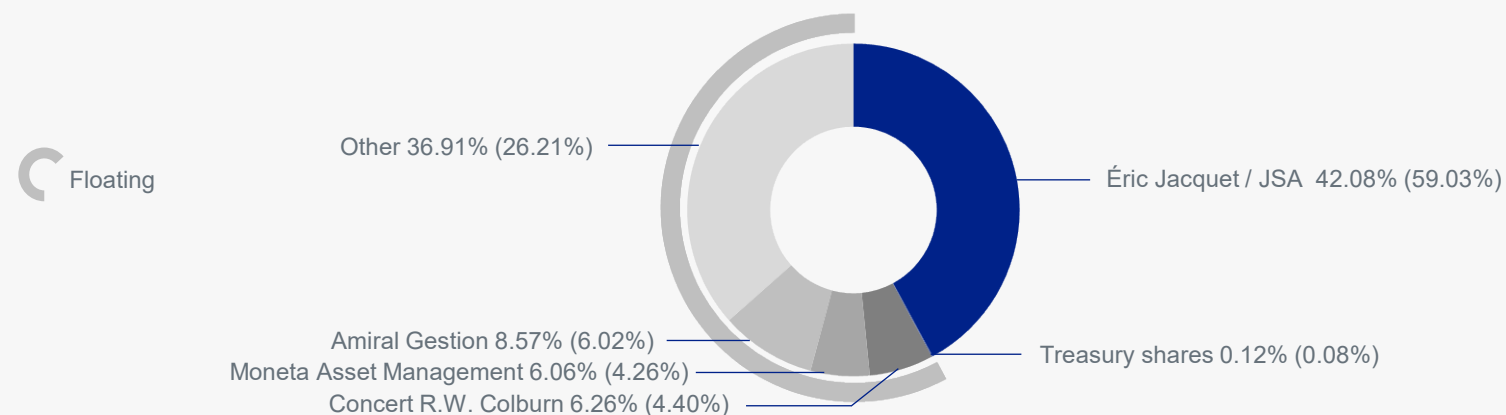




## Shareholder structure and stock market

### Shareholder structure % capital (% voting rights)

Éric Jacquet and JSA (which is controlled by Éric Jacquet) held 42.08% of the share capital and 59.03% of the voting rights in the Company.



### Share price of JACQUET METALS (JCQ)



31.03.2022 3 months		
Number of shares at end of the period	Shares	23,022,739
<b>Market capitalization at end of period</b>	<b>€k</b>	<b>452,167</b>
High	€	25.60
Low	€	16.32
<b>Price at end of period</b>	<b>€</b>	<b>19.64</b>
Average daily traded volume	Shares	31,964
Average daily traded capital	€	676,410