

A leader in the distribution of specialty steels

Sales *LTM* **€2.6Bn**

Staff *June 30, 2022* **3,081**

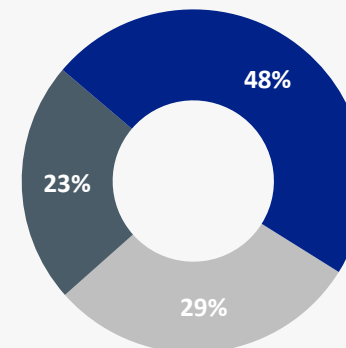
Inventory **€798m**

CAPEX **€21m**

Gearing **36%**

Activity by division

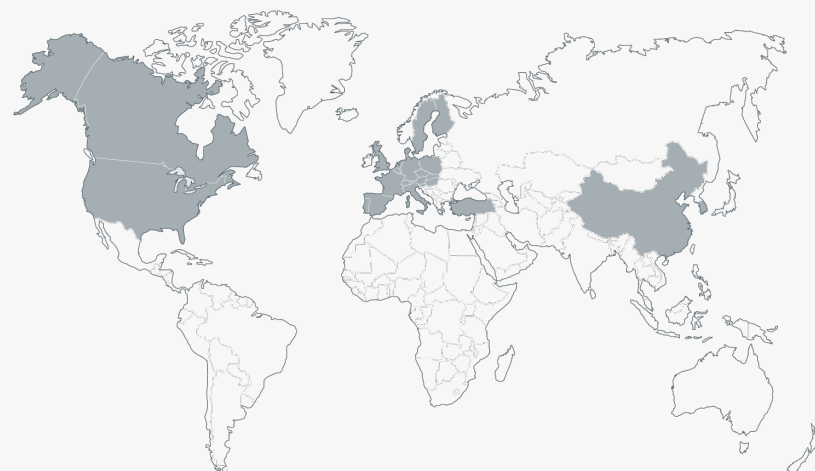
JACQUET
Stainless steel
quarto plates



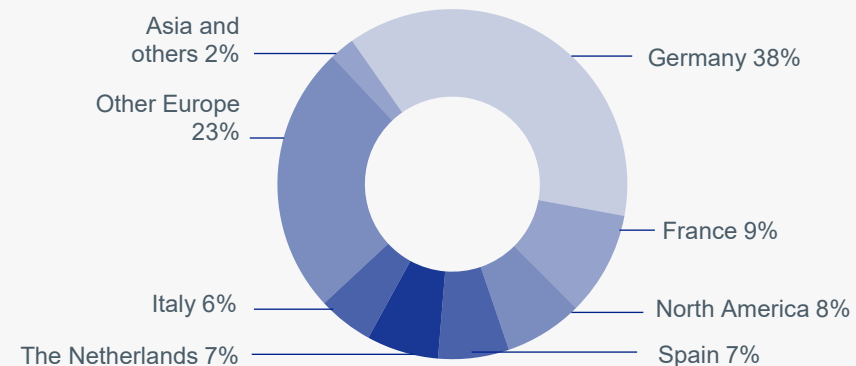
IMS group
Engineering steels

STAPPERT
Stainless steel long
products

106 distribution centers – 24 countries



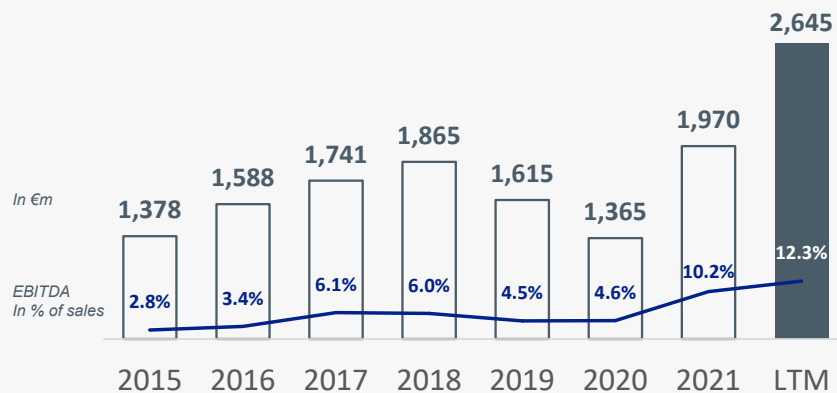
Activity by country





Key figures

Sales and % EBITDA



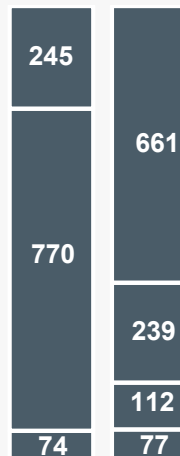
Balance sheet

In €m

Non-current assets
(incl. goodwill €68m
and real estate €107m)

Net operating WCR
(of which inventories €798m)

Right-of-use

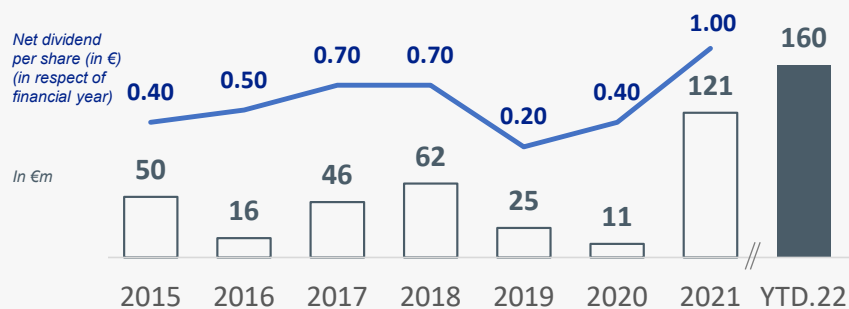


Shareholders' equity

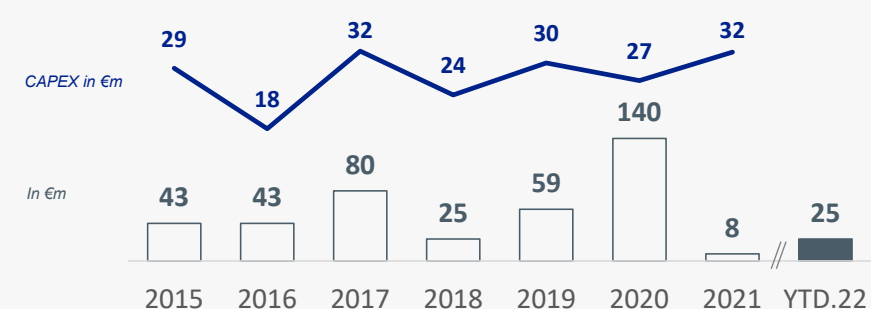
Net debt

Provisions,
provisions for employee
benefit obligations & others
Lease obligations

Net income (Group share) and net dividend per share



Operating cash flow and CAPEX





Drachten, The Netherlands



Environment

Carbon footprint*: the energy consumption of the Group's distribution centers (scopes 1 & 2) accounts for 0.8% of the total emissions



Scopes 1 & 2: promotion of renewable energy / solar panels

- > 6,000 sqm between 2018 and 2021
- > 5,000 sqm planned in the next 12 months

Circular economy: 3/4 of Group's steel supplies come from recycled steels

Recycling: >98% for scrap metal and consumables

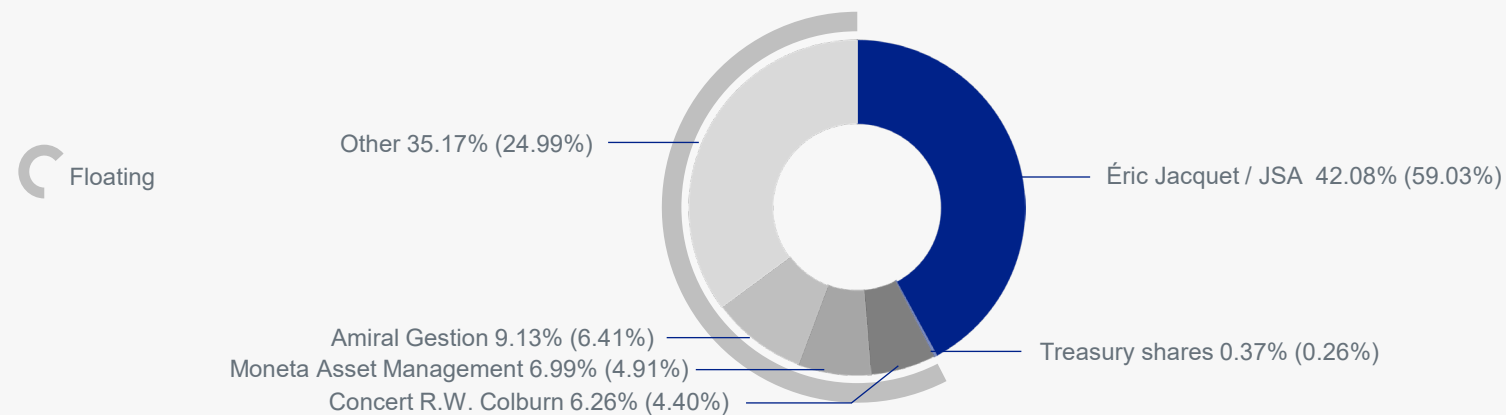
* Data 2021



Shareholder structure and stock market

Shareholder structure % capital (% voting rights)

Éric Jacquet and JSA (which is controlled by Éric Jacquet) held 42.08% of the share capital and 59.03% of the voting rights in the Company.



Share price of JACQUET METALS (JCQ)



		30.09.2022 9 months
Number of shares at end of the period	Shares	23,022,739
Market capitalization at end of period	€k	294,231
High	€	25.60
Low	€	12.40
Price at end of period	€	12.78
Average daily traded volume	Shares	23,174
Average daily traded capital	€	447,816