

## A European leader in the distribution of special metals

**Sales** *LTM* **€2.7bn**

**Staff** *2022* **3,060**

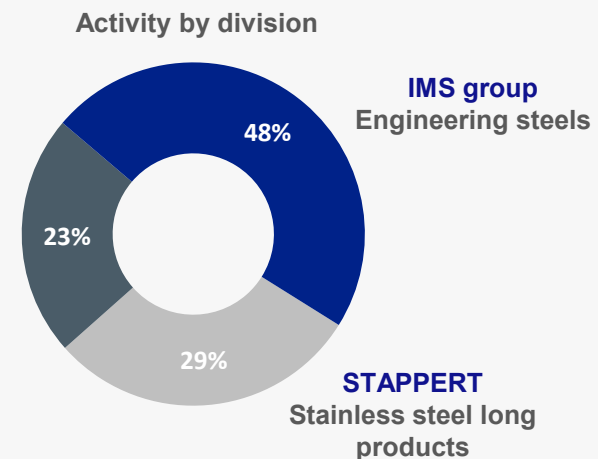
**Inventory** *31.03.23* **€742m**

**CAPEX** *2022* **€30m**

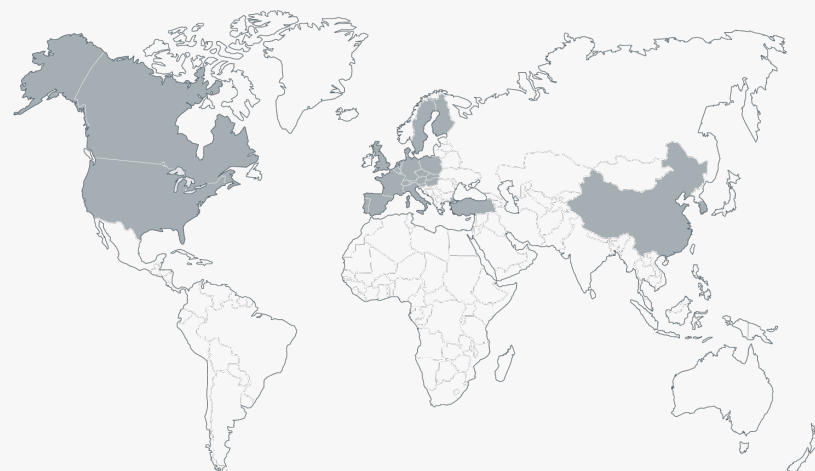
**Gearing** *31.03.23* **23%**

*LTM : Last twelve months*

**JACQUET**  
Stainless steel  
quarto plates

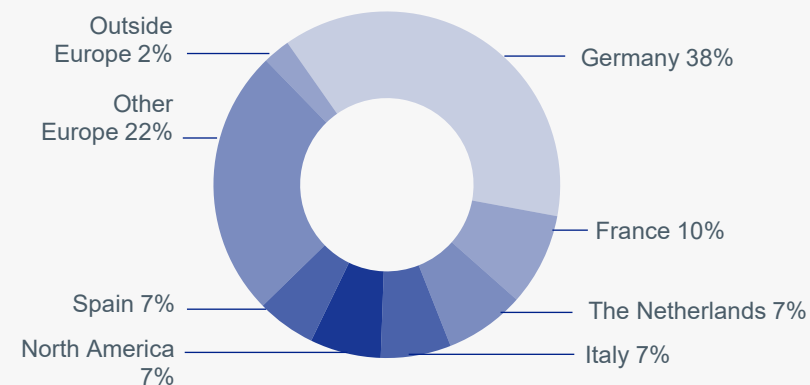


## 108 distribution centers – 24 countries\*



\* Data as of December 31, 2022

## Activity by country





## Key figures

### Sales and % EBITDA



### Balance sheet

In €m

Non-current assets  
(incl. goodwill €71m  
and real estate €108m)

254

Net operating WCR  
(of which inventories €742m)

734

Right-of-use

78

Shareholders' equity

717

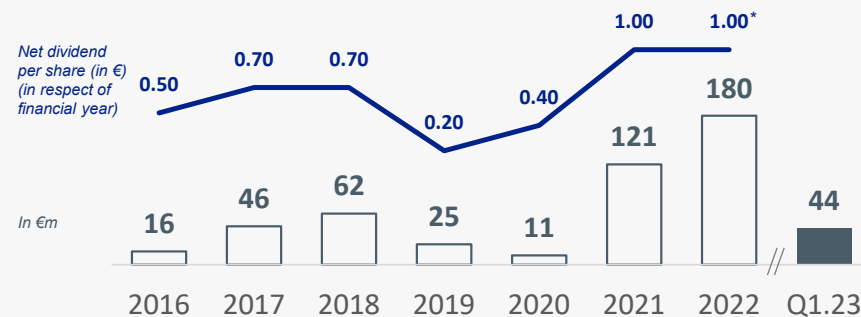
Net debt  
Provisions,  
provisions for employee  
benefit obligations & others  
Lease obligations

165

102

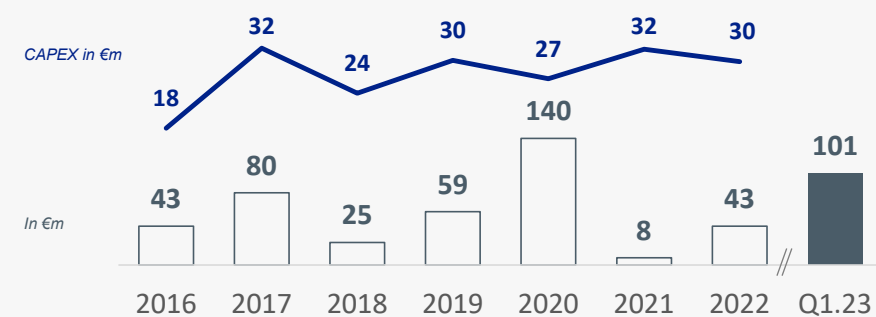
82

### Net income (Group share) and net dividend per share



\* Dividend per share which will be proposed to the General Meeting of shareholders on June 30, 2023

### Operating cash flow and CAPEX





Drachten, The Netherlands



## Environmental responsibility

**Governance:** establishment of an operational CSR (*Corporate Social Responsibility*) committee

**Carbon footprint\*:** the energy consumption of the Group's distribution centers accounts for 1.2% of the total emissions



### Promotion of renewable energy / solar panels

- > 8,000 sqm commissioned between 2018 and 2022
- > 10,000 sqm planned in 2023

### Recycling and circular economy

- 75% of Group's steel supplies come from recycled steels (manufacturing process with electricity)
- Systematic recovery and recycling of metal scraps and consumables

\* Data as of December 31, 2022

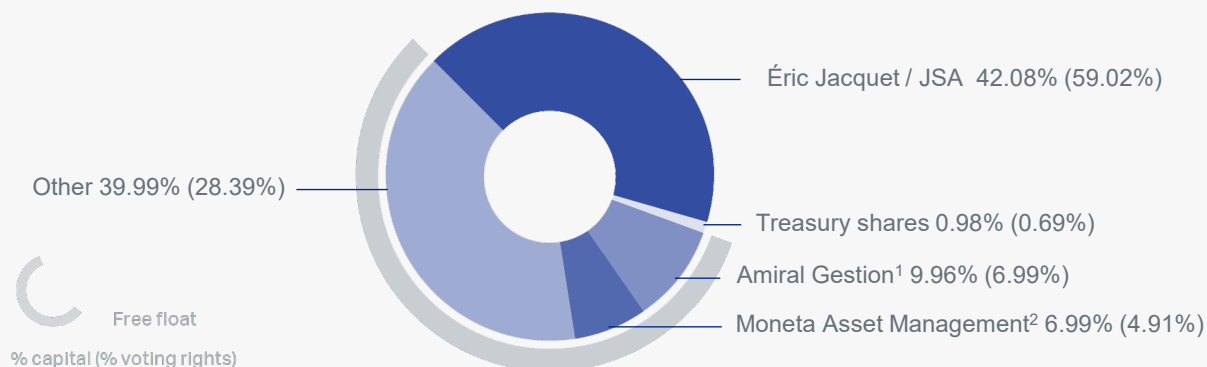




## Shareholder structure and stock market as of March 31, 2023

### Shareholder structure

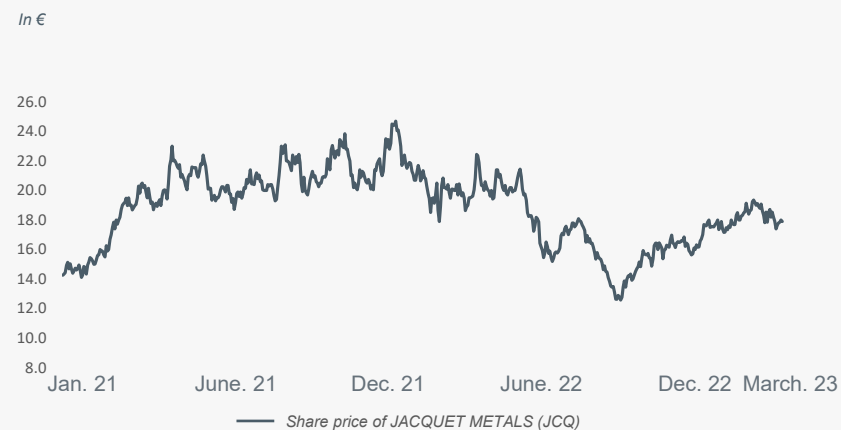
Éric Jacquet and JSA (which is controlled by Éric Jacquet) held 42.08% of the share capital and 59.02% of the voting rights in the Company.



<sup>1</sup> Information dated January 19, 2023. As of March 31, 2023, JACQUET METALS SA has not received any additional information.

<sup>2</sup> Information dated July 25, 2022. As of March 31, 2023, JACQUET METALS SA has not received any additional information.

### Share price of JACQUET METALS (JCQ)



		<b>31.03.23</b> 3 months
Number of shares at end of the period	shares	23,022,739
<b>Market capitalization at end of period</b>	<b>€k</b>	<b>412,107</b>
High	€	19.54
Low	€	16.84
<b>Price at end of period</b>	<b>€</b>	<b>17.90</b>
Average daily trading volume	shares	16,324
Average daily traded capital	€	294,927