

A European leader in the distribution of special metals

Sales LTM €2.5bn

Staff 3,126

Inventory €741m

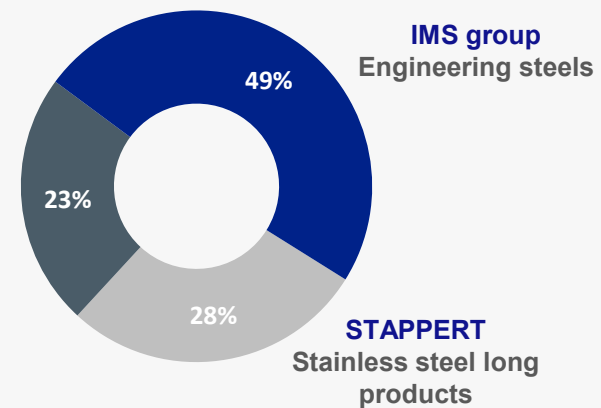
CAPEX 2022 €30m

Gearing 23%

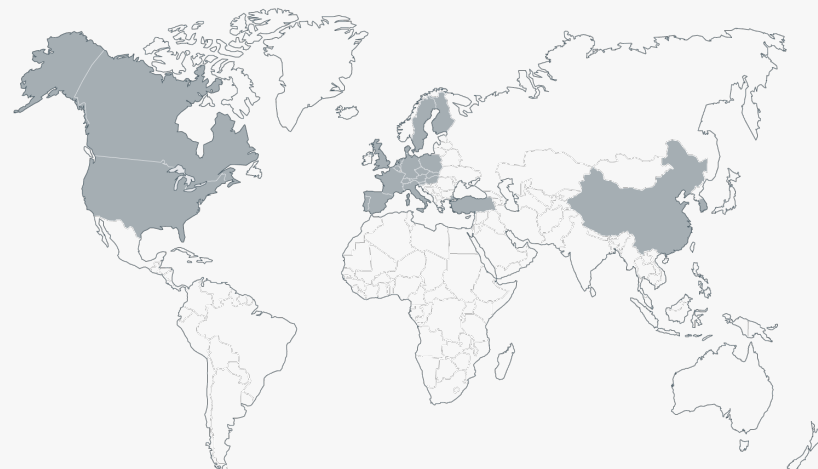
LTM: Last twelve months

JACQUET
Stainless steel
quarto plates

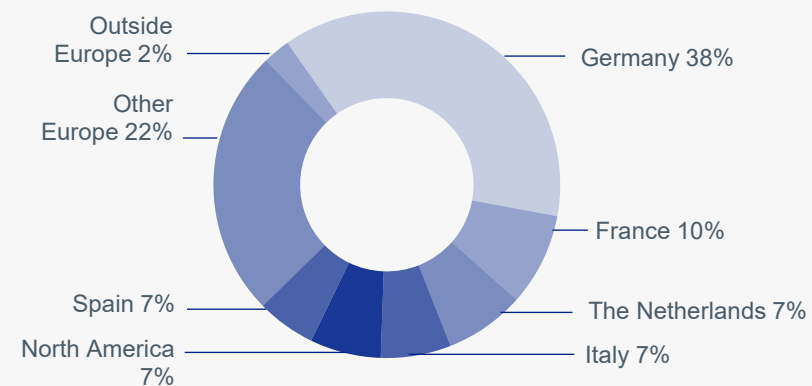
Activity by division



111 distribution centers – 24 countries



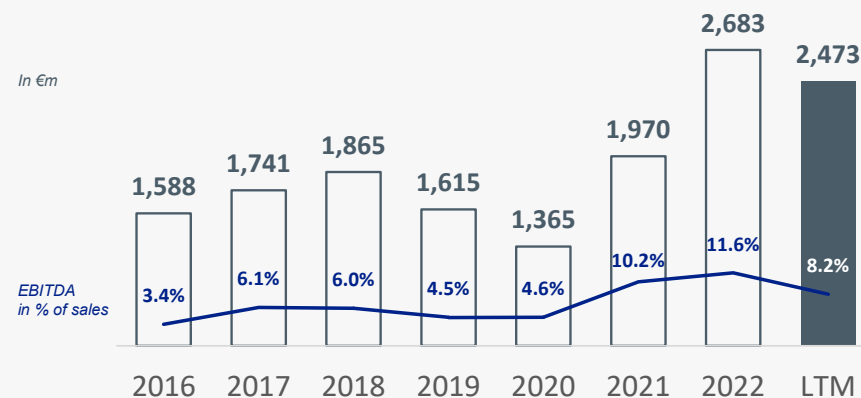
Activity by country





Key figures

Sales and % EBITDA



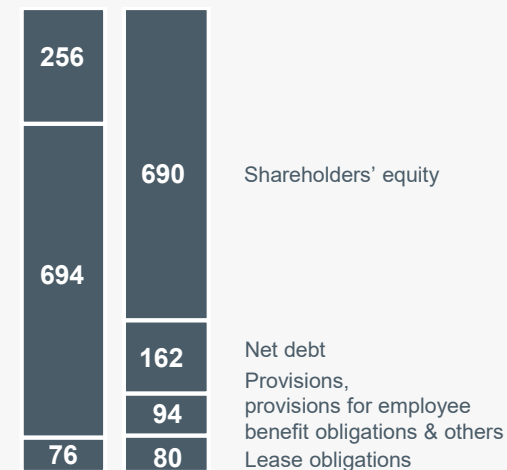
Balance sheet

In €m

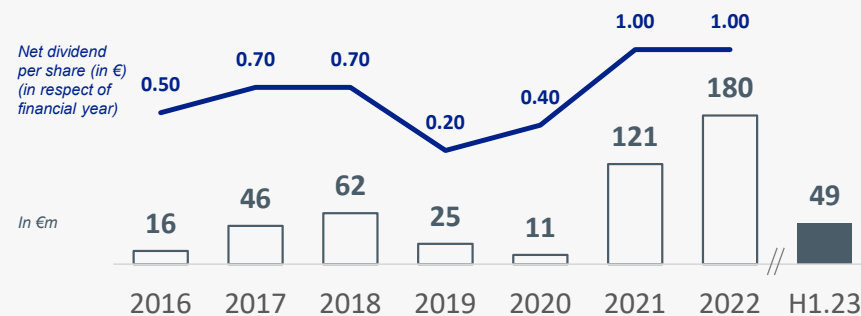
Non-current assets
(incl. goodwill €71m
and real estate €107m)

Net operating WCR
(of which inventories €741m)

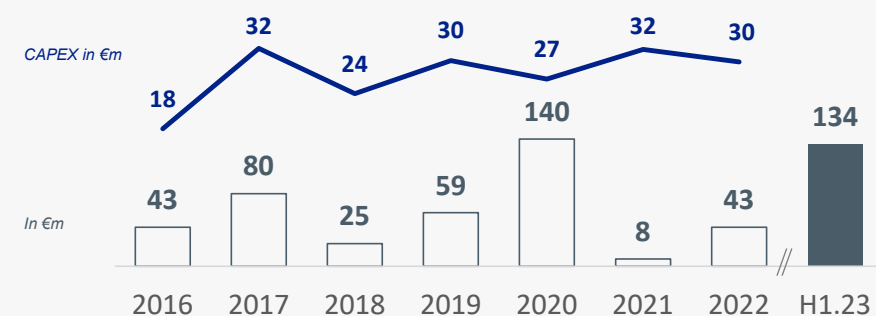
Right-of-use



Net income (Group share) and net dividend per share



Operating cash flow and CAPEX





Inzersdorf, Austria (commissioned in 2023)



Environmental responsibility

Governance: operational CSR (*Corporate Social Responsibility*) committee

Carbon footprint*: the energy consumption of the Group's distribution centers accounts for 1.2% of the total emissions



Promotion of renewable energy / solar panels

> 8,000 sqm commissioned between 2018 and 2022
 ± 10,000 sqm planned in 2023

Recycling and circular economy

75% of Group's steel supplies come from recycled steels (manufacturing process with electricity)
 Systematic recovery and recycling of metal scraps and consumables

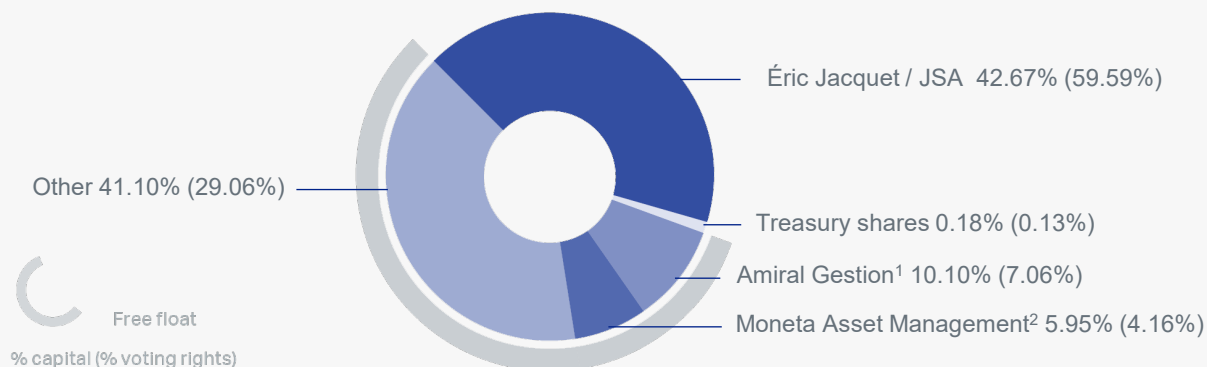
*Data as of December 31, 2022



Shareholder structure and stock market

Shareholder structure

Éric Jacquet and JSA (which is controlled by Éric Jacquet) held 42.67% of the share capital and 59.59% of the voting rights in the Company.



¹Information dated January 19, 2023. As of June 30, 2023, JACQUET METALS SA has not received any additional information.

²Information dated June 05, 2023. As of June 30, 2023, JACQUET METALS SA has not received any additional information.

Share price of JACQUET METALS (JCQ)



		30.06.23 6 months
Number of shares at end of the period	shares	22,707,209
Market capitalization at end of period	€k	431,437
High	€	20.05
Low	€	16.84
Price at end of period	€	19.00
Average daily trading volume	shares	15,178
Average daily traded capital	€	276,231